

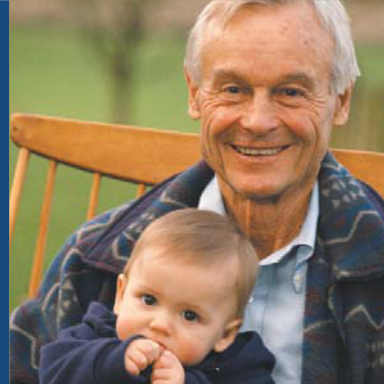
Stewardship Trust

Any enterprise is built by wise planning, becomes strong through common sense, and profits wonderfully by keeping abreast of the facts.



FINANCIAL
SERVICES GROUP

Directing God-Given Resources to God-Given Goals



If you would like a personal consultation showing how a stewardship trust can work for you, call our office:

(717) 933-4181
ext. 208

When you believe that every possession you've acquired is a gift from God, then you're committed to stewardship: the effective management of your possessions during your lifetime, and maximum preservation upon your death.

When you think of the stewardship of your possessions, you may want to consider the benefits of a Stewardship Trust.

What Is a Stewardship Trust?

A Stewardship Trust is a revocable living trust which is a legal document that has many similarities to a will. In fact, it does what most people think a will does and more.

With a will, you plan for disposition of your possessions upon death. Like a will, a Stewardship Trust can allow you to pass your estate to your beneficiaries privately without expensive court proceedings and without the delay of probate. However, the Stewardship Trust goes one step further. It allows you to instruct your trustee as to how you want your assets managed during your lifetime in the event of an illness or accident prevents you from handling your own affairs, and it carries through your distribution desires after death. In addition, estate taxes can be reduced or eliminated.

That's why a Stewardship Trust makes good sense.

Avoid Legal Delays and Probate Costs

Since you transfer ownership of your assets to your Trust, the Trust becomes the title holder and those assets will not pass through the probate process.

The assets within your Trust will, therefore, pass freely to your loved ones and ministries without complication or delays.

Retain Control of Your Assets

A Stewardship Trust is designed for the living!

It's for people who want to the use of their assets when they need them. You can add to a Stewardship Trust, withdraw from it, or completely eliminate it at your discretion. But, unlike a will, a Stewardship Trust offers continuity. It remains intact even if you should move from state to state.

Reduce or Eliminate Estate Taxes

A simple provision can be included in your trust to use the marital exemption to save estate taxes upon the death of the first spouse. This allows you to use both estate exemptions to which you are entitled.

Maintain Privacy of Your Estate Matters

Since the assets within your Trust avoid the probate process, your Trust is not filed in court and does not become a matter of public record.

What Do I Do Next?

This information has merely touched on the numerous benefits of a Stewardship Trust. There's much more to know. If you're still unsure how to proceed with your planning, the next step is easy...

Get In Touch With Us!

We can show you how to make a good investment in yourself, your family, and your favorite ministries. A Stewardship Trust is just one good example of several ways you can insure that God's love will be glorified in the lives of many benefiting those who need it most. Other investments include:

- Charitable Gift Annuities
- Charitable Remainder Trusts
- Donor Advised Funds

Advantages of a Stewardship Trust

1. Eliminates delays, frustrations, and costs of probate.
2. Enables your family's income to continue uninterrupted after your death.
3. Provides maximum privacy.
4. Offers the management of a professional trustee for your assets and investments.
5. Provides financial protection and management if you become ill or incapacitated for a prolonged period.
6. Discourages attacks by disgruntled heirs.
7. Protects dependents with special needs.
8. Avoids problems of joint tenancy.
9. Can be changed or canceled at any time.
10. Can provide maximum available protection from estate tax erosion.
11. Can continue beyond your lifetime as a source of income for your family and support for Assemblies of God ministries.



Directing God-Given Resources to God-Given Goals

ASSEMBLIES OF GOD FOUNDATION
Trust and Investment Services

PO Box 98 • 33 Teen Challenge Rd • Rehrersburg, PA 19550

Phone: 717.933.4181 • Fax: 717.933.5919 • E-mail: jack.provard@teenchallengetc.com • Web: www.teenchallengetc.com